



Sussex Montessori School Board - Retreat Agenda  
Tuesday, January 21, 2025 (4:00 – 6:00)  
Barn at Sussex Montessori School

This is an in-person retreat.  
No votes will be conducted

**The mission of the Sussex Montessori School (SMS) is to nurture the development of empathetic, collaborative, persistent and innovative global and community citizens in accordance with the time-tested philosophy of Maria Montessori.**

**The Vision of the Sussex Montessori School (SMS) is to use the Montessori Method to educate children through authentic personalized learning experiences, respectful relationships, opportunities to innovate, and a focus on global citizenship.**

**Call to Order (4:00)** Board Chair  
Roll Call  
Approval of the Agenda

**Agenda:**

The board of Sussex Montessori School will hold a retreat to focus on the following:

|   |                       |
|---|-----------------------|
| Board Chair/Vice-Chair Transition (4:05-4:25)           | Trish, Sean           |
| HOS Search Updates: (4:30 – 4:55)                       | Linda                 |
| • Focus Group Feedback                                  |                       |
| • Exec Session – personnel                              |                       |
| Spring Event Planning (5:00 – 5:15)                     | Mason                 |
| Leadership Team Updates: (5:15 – 6:00)                  | Lisa, Peter, Precious |
| • Enrollment/Recruitment/Operations                     |                       |
| • Student Achievement                                   |                       |
| • FY26 Budget Planning; timeline and key considerations |                       |

**Close of Meeting (6:00)** Board Chair  
**Dinner to be provided at 6:00 before Regular Meeting at 6:30**

**Regular Board Meetings** FY 2025 Third Tuesday of each month (6:30 -8:00) –

**Zoom Meetings** - August 21, 2024; September 17, 2024; November 19, 2024; December 17, 2024; February 18, 2025; March 18, 2025; May 20, 2025; June 17, 2025.

**In Person Meetings** – Retreat/Work Session – 4:00 – 6:00/ Business Session 6:30 PM – 8:00 PM  
July 16, 2024; October 15, 2024, Annual Meeting 6:30 -7:00; January 21, 2025; April 15, 2025

**Retreats:** TBD